



VARANASI SANGAM EXPRESSWAY PRIVATE LIMITED

Date: 2nd November 2021

**Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400001**

Sub: Statement of Material Deviation under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for Half Year ended 30th September 2021.

Dear Sir,

Pursuant to regulation 52(7) of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015, it is hereby confirmed that the proceeds of the issue of the Fully Secured, Rated, Freely Transferrable, Listed, Redeemable, Non- Convertible Debentures issued by the Company have been solely and fully utilized for the objects stated in the offer document and that there is no material deviation in the use of the proceeds of the issue of the said NCDs from the objects stated in the offer documents.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For Varanasi Sangam Expressway Private Limited

chirag gandhi

**Chirag Gandhi
Company Secretary
ICSI Membership No. ACS55452**



Registered Office :

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